

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA

IN RE:

Smith's Heating & Air Conditioning, Inc.,

Debtor(s).

CASE NO. 01-01891-B

NOTICE AND APPLICATION FOR SALE OF PROPERTY  
FREE AND CLEAR OF LIENS

FILED  
01 MAY 23 PM 2:39

CLERK OF COURT, SOUTH CAROLINA

TO: ALL CREDITORS AND PARTIES IN INTEREST

YOU ARE HEREBY NOTIFIED that the trustee is applying for approval to sell the property of the debtor's estate described below free and clear of all liens and encumbrances according to the terms and conditions stated below.

TAKE FURTHER NOTICE that any response, return and/or objection to this application, should be filed with the Clerk of the Bankruptcy Court, PO Box 1443, Columbia, S.C. 29202, no later than 20 days from the date of this notice and a copy simultaneously served on all parties in interest.

TAKE FURTHER NOTICE that no hearing will be held on this application unless a response, return and/or objection is timely filed and served, in which case, the Court will conduct a hearing on July 11, 2001, at 9:00 a. m., at Donald Stuart Russell Federal Courthouse, 201 Magnolia Street, Spartanburg, South Carolina. No further notice of this hearing will be given.

TYPE OF SALE:

Private

PROPERTY TO BE SOLD:

Year	Make	Vehicle #
1988	Ford Pickup	1FTEF15YZJNB07897
1984	GMC Pickup	2GTDC14H3E1537729
1987	Ford Van	1FTJE34H4HHB31694
1992	Chevrolet Pickup	1GCDC14ZONE223432
1991	Wells Cargo Utility Trailer	1WC200C18M3021290

Equipment and Supplies in building at 805 Liberty Dr. Easley, S.C.  
Equipment leased from Ervin Leasing Company is not included in this sale.

SALES PRICE:

\$5,000.00

APPRAISAL VALUE:

None

NAME OF PURCHASER:

William McCullough

PLACE AND TIME OF SALE:

Greenville, S.C.

SALES AGENT/ AUCTIONEER/  
BROKER:

None

COMPENSATION TO SALES AGENT:

None

ESTIMATED TRUSTEE'S COMMISSION:

Trustee's Compensation: approximately \$1,250.00  
Compensation will not exceed the limits set forth in 11 U.S.C. @ 326 (a)

LIENS/MORTGAGES/SECURITY INTERESTS  
ENCUMBERING PROPERTY:

None

DEBTOR'S EXEMPTION:

None

EST. NET TO ESTATE:

\$3,750.00

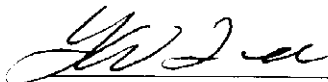
24/25

Applicant is informed and believes that it would be in the best interest of the estate to sell said property by private sale. Applicant also believes that the funds to be recovered for the estate from the sale of said property justify its sale and the filing of this application.

The court may consider additional offers at any hearing held on this notice and application for sale. The court may order at any hearing that the property be sold to another party on equivalent or more favorable terms.

The trustee may seek appropriate sanctions or other similar relief against any party filing a spurious objection to this notice and application.

WHEREFORE, applicant requests the court issue an order authorizing sale of said property and such other and further relief as may be proper.



---

L. Winston Lee, Trustee  
10 Brookside Circle  
Greenville, SC 29609  
864-242-6032

May 16, 2001